



**On-Demand** Insurance  
Solutions

**EBIX** EXCHANGE

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WinFlex Web 'Electronic Application Status'

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# WinFlex Web Electronic Application Status

Client | View | Help | Load Clients | Client Manager | Home | Logout | Needs Analysis

Mark Krantz  
Monday, July 23, 2012

WinFlex Web

Product:

- Calc
- Pending eApps (LifeSpeed)**
- Input
- Composite
- Multipan Presentation
- VitalSigns Report
- Settings

<None>

View Application Status from WinFlex

Insured Solve For Disbursements Policy Options Riders Reports Agent Info WF Output Options

Client Name:

Sex: Male

Date of Birth:

Age: 45

Class: Preferred Plus

Table Rating: None

Temporary Flat Extra:  More

State of Issue: Pennsylvania

Backdate: No

Assumed Issue Date:

Assumed Month of Issue: 1

Clients:

Save Copy Remove Sort

Calc Compare Composite Cancel

No.	Client Name/Company - Product
1	No Name AG - American General Life Companies AG Secure Lifetime GUL
2	No Name AG - American General Life Companies AG Select-a-Term March 2012
3	No Name Banner Life - Life Choice UL
4	No Name Banner Life - OPTerm

[Question Help](#) | [Tab Help](#) | [Product Notes](#) | [What's New](#)

Name of client or corporation.



# WinFlex Web Electronic Application Status

Welcome, Mark Krantz | [Logout](#) [Change Password](#) | 02:05:31 PM

**LIFESPEED**  
A Product of EBIXEXCHANGE

Status of Business New Application

**Status of Business**

ValidateSubmitEditViewCommentPrint/SignDeleteApproveDeclineSuspendAttach

Please select the Search Options, enter Search Criteria, and click on the Search button.

**Perform Application Activities**

Search Option: Advisor Name Search Criteria:  Search Advanced Search Customize

Owner	Owner	Application	Carrier	Product	Face	Updated	Carrier	Application #	Advisor	Insured	Insured	State	AgentId	Process
Mark Krantz		Submitted	Banner life	OPTerm	\$250,000	Jun 28 2012 1:...		BLC00000025241	Mark Krantz	Mark Krantz		California	ABD	Application
		Draft	Banner life	Life Choice UL	\$250,000	May 24 2012 11:...		BLC00000024183	Mark Krantz	Mark		Alabama	12345	Application
		Draft	Banner life	Life Choice UL	\$250,000	May 15 2012 1:...		BLC00000023877	Mark Krantz	Mark		Alabama	mrk	Application
Tom Rios		Submitted	Banner life	Life Choice UL	\$250,000	May 8 2012 4:...		BLC00000023639	Mark Krantz	Tom Rios		Alabama	12345	Application
	XXX-XX-6789	BGA Review	American Genera...	AG Secure Lifet...	\$1,000,000	Jul 23 2012 4:...		AGLC00000025642	Mark Krantz	Valued Client	XXX-XX-6789	Utah	12345	Application
Valued Client	XXX-XX-6789	Ready to Valida...	American Genera...	AG Secure Lifet...	\$1,000,000	Jul 23 2012 2:...		AGLC00000025591	Mark Krantz	Valued Client	XXX-XX-6789	Pennsylvania	12345	Application

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Add New

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Perform Application Activities

View Application Status